



## PATIENT MEDICAL INFORMATION

DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Reason for your visit today: \_\_\_\_\_

Allergies: \_\_\_\_\_

Have you been treated by a physician in the past 2 years? \_\_\_\_\_ Yes \_\_\_\_\_ No

If so, conditions(s) are being treated for: \_\_\_\_\_

### PLEASE CHECK ANY OF THE FOLLOWING THAT MIGHT APPLY TO YOU:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> High Blood Pressure            | <input type="checkbox"/> Chronic cough         | <input type="checkbox"/> Bleeding/discharge  |
| <input type="checkbox"/> Prior heart attack             | <input type="checkbox"/> Hoarseness            | <input type="checkbox"/> Pelvic pain         |
| <input type="checkbox"/> Heart failure                  | <input type="checkbox"/> Ulcers                | <input type="checkbox"/> Skin cancer         |
| <input type="checkbox"/> Chronic lung disease           | <input type="checkbox"/> Acid reflux           | <input type="checkbox"/> Moles               |
| <input type="checkbox"/> Diabetes ___ Pills ___ Insulin | <input type="checkbox"/> GERD                  | <input type="checkbox"/> Eczema              |
| <input type="checkbox"/> Unintended weight loss         | <input type="checkbox"/> Persistent heartburn  | <input type="checkbox"/> Epilepsy            |
| <input type="checkbox"/> Unintended weight gain         | <input type="checkbox"/> Nausea                | <input type="checkbox"/> Seizures            |
| <input type="checkbox"/> Fatigue                        | <input type="checkbox"/> Vomiting              | <input type="checkbox"/> Fainting            |
| <input type="checkbox"/> Fever/ Chills                  | <input type="checkbox"/> Constipation          | <input type="checkbox"/> Stroke (Date _____) |
| <input type="checkbox"/> Sweats                         | <input type="checkbox"/> Diarrhea              | <input type="checkbox"/> Headaches           |
| <input type="checkbox"/> Intolerance of heat            | <input type="checkbox"/> Blood in stool        | <input type="checkbox"/> Numbness            |
| <input type="checkbox"/> Insomnia                       | <input type="checkbox"/> Abdominal pain        | <input type="checkbox"/> Tingling            |
| <input type="checkbox"/> Loss of vision                 | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Dizziness           |
| <input type="checkbox"/> Cataracts                      | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Depression          |
| <input type="checkbox"/> Cataract Surgery               | <input type="checkbox"/> Kidney stones         | <input type="checkbox"/> Anxiety             |
| <input type="checkbox"/> Glaucoma                       | <input type="checkbox"/> Kidney failure        | <input type="checkbox"/> Feeling of despair  |
| <input type="checkbox"/> Intolerance at bright light    | <input type="checkbox"/> Dialysis              | <input type="checkbox"/> Panic attacks       |
| <input type="checkbox"/> High Cholesterol               | <input type="checkbox"/> Burning w/urination   | <input type="checkbox"/> Mental illnesses    |
| <input type="checkbox"/> High lipids                    | <input type="checkbox"/> Blood in urine        | <input type="checkbox"/> Overactive thyroid  |
| <input type="checkbox"/> Angina/Chest pain              | <input type="checkbox"/> Past infections       | <input type="checkbox"/> Underactive thyroid |
| <input type="checkbox"/> Bypass surgery                 | <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Mass                |
| <input type="checkbox"/> Angioplasty                    | <input type="checkbox"/> Replacements          | <input type="checkbox"/> Blood clots         |
| <input type="checkbox"/> Irregular Breast               | <input type="checkbox"/> Gout                  | <input type="checkbox"/> Varicose veins      |
| <input type="checkbox"/> Palpitations                   | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> DVT                 |
| <input type="checkbox"/> Poor Circulations              | <input type="checkbox"/> Biopsies              | <input type="checkbox"/> Anemia              |
| <input type="checkbox"/> Emphysema                      | <input type="checkbox"/> Lump                  | <input type="checkbox"/> Bruising            |
| <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Abnormal Mammogram    |  |
| <input type="checkbox"/> Sleep Apnea                    | <input type="checkbox"/> Breast pain           |  |
| <input type="checkbox"/> Short of Breath                |  |  |

Cancer survivor, Details please: \_\_\_\_\_

Date of last: Colonoscopy \_\_\_\_\_ PSA \_\_\_\_\_ MAMMO \_\_\_\_\_



## PATIENT MEDICAL INFORMATION

### Family History:

Father \_\_\_\_\_ Alive \_\_\_\_\_ Deceased. Medical Problems: \_\_\_\_\_

Mother \_\_\_\_\_ Alive \_\_\_\_\_ Deceased. Medical Problems: \_\_\_\_\_

Bothers \_\_\_\_\_ Alive \_\_\_\_\_ Deceased. Medical Problems: \_\_\_\_\_

Does anyone in your immediate family suffer from (circle):

Heart disease, High blood pressure, cancer, Diabetes.

Do you: Smoke \_\_\_\_\_ Drink \_\_\_\_\_ Use recreational drugs \_\_\_\_\_

Any artificial openings? Yes \_\_\_\_\_ No \_\_\_\_\_ Where: \_\_\_\_\_

Any amputations? Yes \_\_\_\_\_ No \_\_\_\_\_ Where: \_\_\_\_\_

Date of your last Eye exam: \_\_\_\_\_ Glaucoma Test: \_\_\_\_\_

Have you ever had a myocardial infarction? Yes \_\_\_\_\_ No \_\_\_\_\_ Date: \_\_\_\_\_

Are you in any pain: Yes \_\_\_\_\_ No \_\_\_\_\_ Since when: \_\_\_\_\_

On a scale 1-10, what is your pain level? \_\_\_\_\_ Describe: \_\_\_\_\_

**Advance care planning:** (circle preference) 1. DNR 2. Full resuscitation 3. No intubation

Do you have a Living Will: Yes \_\_\_\_\_ No \_\_\_\_\_ Power of attorney: Yes \_\_\_\_\_ No \_\_\_\_\_

### Situational Review – Functional Assessment:

#### 1. Describe your current living arrangement:

\_\_\_\_\_ Home/apartment/ condominium \_\_\_\_\_ Senior/Low income/ Subsidized housing

\_\_\_\_\_ Assisted Living Facility \_\_\_\_\_ Other \_\_\_\_\_

#### 2. With whom do you currently live?

\_\_\_ Alone \_\_\_ Spouse \_\_\_ Children \_\_\_ Other Family Member \_\_\_ Other \_\_\_\_\_

#### 3. Do you require assistance to leave your residence? Yes \_\_\_\_\_ No \_\_\_\_\_

#### 4. Do you currently have difficulties with everyday tasks/Activities (select all that apply):

_____ Bathing	_____ Dressing	_____ Toileting/Incontinency
_____ Preparing Meals	_____ Laundry/Housekeeping	_____ Transportation
_____ Running Errands	_____ Getting around the house	_____ Function Independency

#### 5. Do you have to choose each month between paying for food, medication, utilities or other necessities? Yes \_\_\_\_\_ No \_\_\_\_\_



## PATIENT MEDICAL INFORMATION

6. Do you require assistance with communications? Yes \_\_\_\_\_ No \_\_\_\_\_ Explain: \_\_\_\_\_

7. Do you require the usage of Durable Equipment on a daily basis? Yes \_\_\_\_\_ No \_\_\_\_\_

Select all that apply:

\_\_\_\_ Oxygen    \_\_\_\_ Wheelchair    \_\_\_\_ Cane    \_\_\_\_ Walker    \_\_\_\_ Electric Scooter

Other \_\_\_\_\_

**Medications:** (List all the prescriptions and OTC Medications with dosages)

---

---

Does the patient have any barrier to taking medications as prescribed? \_\_\_\_\_

Physician reconciled medications today? Yes \_\_\_\_\_ No \_\_\_\_\_

Past Medical and Surgical History:

---

---

**PRINT YOUR NAME:**

Patient Name: \_\_\_\_\_ DOB \_\_\_\_\_

Signature (Patient/Legal Guardian): \_\_\_\_\_ Date: \_\_\_\_\_